Ulyx Advisory

TEAMING CAPABILITY STATEMENT

Maryland VSBE · Montgomery County MFD Subcontractor · Governance & Controls

Jason S. Robertson, Founder & Principal
(703) 629-1028 · jason@ulyxadvisory.com
ulyxadvisory.com · Book a call: ulyxadvisory.com/book
9601 Wadsworth Drive, Bethesda, MD 20817

A Maryland VSBE and Montgomery County MFD partner with real scope for your next state or county bid.

Ulyx Advisory is a veteran-owned consultancy in Bethesda, certified as a Maryland VSBE and a Montgomery County MFD Disabled-Owned Business Enterprise, certified in the County's Local Small Business Reserve and Local Business Preference programs, and approved for its Veteran Business Preference Program. We join prime teams as a subcontractor performing defined governance, internal-control, risk, records, privacy, and AI governance work, so our participation counts toward state VSBE and county MFD goals and strengthens the technical approach at the same time.

WHY PRIMES TEAM WITH ULYX

- **Counts toward your goals.** Maryland VSBE certified (Certification No. VB26-102095) and a Montgomery County MFD Disabled-Owned Business Enterprise, so our subcontract share counts toward state VSBE and county MFD participation goals. Montgomery County contracts of $50,000 or more carry an MFD subcontracting requirement scored at proposal time; naming Ulyx in your Subcontractor Performance Plan counts toward it with real scope.
- **Real scope, not pass-through.** We perform a defined work package with our own deliverables, so participation holds up under a commercially-useful-function review.
- **Fills the governance gap.** We supply the non-CPA governance, controls-design, privacy, AI governance, and audit-remediation depth that audit, IT, and engineering primes often need on a team.
- **Principal-led and credentialed.** Work is performed by the founder, a retired U.S. Air Force officer with a legal, cybersecurity, technology-governance, and federal compliance background, including senior counsel work at a cabinet-level department: principal drafter of a department-wide biometric (face capture and recognition) privacy policy, AI use and acquisition governance, and lead counsel to an enterprise cybersecurity incident response team; IAPP CIPP/US and CIPM.
- **Easy to add to a bid.** Registered in eMMA, Montgomery County CVRS, and SAM.gov (UEI issued) and ready to sign teaming agreements, NDAs, and participation paperwork on your proposal schedule.

SUBCONTRACT WORK PACKAGES

Internal controls & risk — Control design, process narratives, risk registers, and audit readiness for state and local agencies and grant recipients, aligned to COSO and the GAO Green Book.

Audit remediation — Root-cause analysis, control redesign, corrective-action plans, and closeout tracking for legislative-audit and single-audit findings, alongside CPA-led audit teams (the remediation work an audit firm cannot perform on its own findings).

AI governance — AI system inventories, use and acquisition policies, vendor AI due diligence, and risk and impact assessments against the NIST AI Risk Management Framework and Maryland's Responsible AI Policy.

Records, privacy & ethics — Records-management and privacy program components, privacy-by-design reviews, MODPA readiness, and data protection assessment support.

Governance documents — Charters, bylaws, policies, SOPs, and decision-rights matrices; board and committee training.

Grants compliance — 2 CFR 200 procedures, subrecipient monitoring, and grant-file reviews.

Strategy & performance — Strategic-plan support, performance measures, and organizational assessments.

Training & facilitation — Organizational-development workshops and staff or board training on governance, controls, and privacy.

PURSUITS WE SUPPORT

- Internal audit and advisory services for state agencies and authorities
- Management-consulting and IT task-order contracts in Montgomery County and Maryland (MCCATS and similar vehicles)
- Montgomery County RFPs of $50,000 or more that require an MFD Subcontractor Performance Plan
- Technology, data, and AI modernization projects that need a governance and privacy work package
- Grants administration, compliance, and consolidated-plan support

HOW WE WORK WITH PRIMES

- Defined scope and deliverables in the subcontract · firm-fixed-price or labor-hour pricing
- Proposal-writing support on our sections · open to early teaming before the RFP is released

Teaming Snapshot

LEGAL NAME
Ulyx Advisory L.L.C.

BUSINESS TYPE
Veteran-owned, disabled-owned small business · Maryland LLC (2026)

LOCATION
Bethesda, Montgomery County, MD

TEAMING CONTACT
Jason S. Robertson, Founder & Principal
(703) 629-1028 · jason@ulyxadvisory.com

CERTIFICATIONS
- Maryland VSBE · Certification No. VB26-102095 · prime and subcontract goal credit · disabled veteran verified by the Maryland Dept. of Veterans & Military Families
- Maryland Certified Small Business (CSB) · Certification No. SB26-102094 · Small Business Reserve (prime) and Small Business Preference eligible
- Montgomery County MFD · Disabled-Owned Business Enterprise · active (CVRS MCG56670)
- Montgomery County Local Small Business Reserve Program (LSBRP) · certified · expires Nov 4, 2029
- Montgomery County Local Business Preference Program · certified · expires Nov 4, 2029
- Montgomery County Veteran Business Preference Program · approved Oct 5, 2026 · no expiration
- SBA SDVOSB · planned

PROCUREMENT IDS
eMMA Vendor ID SUP1108539
Montgomery County CVRS MCG56670
SAM UEI D9LQUVK521J1 · CAGE pending

NAICS
541611 (primary) · 541618 · 541690 · 611430

NIGP CODES
918-06, 918-12, 918-20, 918-32, 918-38, 918-44, 918-58, 918-71, 918-75, 918-83, 918-88, 918-90; 924-16, 924-35, 924-41, 924-64

Ulyx Advisory provides non-legal governance, risk, and compliance consulting and does not provide legal advice or representation. · Rev. Nov 8, 2026