Ulyx Advisory

CAPABILITY STATEMENT

Governance, Risk & Compliance Consulting

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We design governance around your vision — compliance and risk built in.

Ulyx Advisory is a Bethesda-based, veteran-owned consultancy. We help state and local government agencies, nonprofits, regulated businesses, and growing small and veteran-owned companies build governance, risk, and compliance programs that move with the mission and hold up when audited or tested.

CORE COMPETENCIES

Enterprise Risk Management & Internal Controls — Internal-control programs for state and local agencies and grant recipients, aligned to COSO and the GAO Green Book and built to withstand independent audit.

Audit Remediation & Corrective Action — Root-cause analysis, control redesign, and closeout tracking for repeat legislative-audit and single-audit findings; fixed-price Diagnostic, Closeout, and Readiness packages at ulyxadvisory.com/audit-closeout.

AI Governance & Responsible AI — AI system inventories, AI use and acquisition policies, vendor AI due-diligence questionnaires, and facilitated risk and impact assessments against the NIST AI Risk Management Framework and, for Maryland public bodies, the State's Responsible AI Policy.

MODPA Readiness, Privacy, Records & Ethics — Operational readiness for the Maryland Online Data Privacy Act: data inventories, vendor registers, consumer-rights workflows, and data protection assessment support (including AI used for profiling), delivered alongside the client's counsel; privacy, records, and ethics programs designed into systems and processes.

Board Structure & Governance — Charters, bylaws, decision rights, reporting and vetting procedures, ethics requirements, and member training for public, nonprofit, and private boards.

Grants Compliance — 2 CFR Part 200 policies, procedures, and subrecipient-monitoring frameworks for federal and pass-through funds.

Performance Management — Strategic-plan and performance frameworks with measures tied to how the organization actually operates.

Training & Facilitation — Workshops and cohort training on governance, internal controls, and privacy for staff, boards, and small businesses.

DIFFERENTIATORS

- **Principal-led.** Every engagement is delivered by the founder, a retired U.S. Air Force officer with a legal, cybersecurity, technology-governance, and federal compliance background, including senior counsel work at a cabinet-level department: principal drafter of a department-wide biometric (face capture and recognition) privacy policy, AI use and acquisition governance, and lead counsel to an enterprise cybersecurity incident response team.
- **Design first, compliance built in.** Controls and compliance are designed into the structure from the start, so they speed work up instead of slowing it down.
- **Privacy credentialed.** IAPP-certified in U.S. privacy law (CIPP/US) and privacy program management (CIPM).
- **Works with your counsel.** Ulyx does the operational build; your attorneys make the legal determinations.
- **Certified partner.** Maryland VSBE status counts toward state participation goals as a prime or subcontractor; Maryland Certified Small Business status opens Small Business Reserve awards as a prime; Montgomery County MFD Disabled-Owned status counts on county subcontracting plans; and County LSBRP certification qualifies us for County procurements reserved for local small businesses, where the County's Veteran Business Preference Program also applies.

TYPICAL ENGAGEMENTS

- Repeat audit finding closeout: Finding Diagnostic, Repeat Finding Closeout, or Audit Readiness Program, each priced within the State's small-procurement limit
- MODPA and AI governance readiness ahead of the April 1, 2027 end of the MODPA cure period: data and AI inventories, policies, and a remediation roadmap
- AI use and acquisition policy with an AI system inventory and NIST AI RMF risk assessment
- Board charter, bylaws, and member-training package
- 2 CFR 200 grants-compliance review with written procedures
- Subcontract support to prime contractors on governance, controls, privacy, AI governance, and records scope

Company Data

LEGAL NAME
Ulyx Advisory L.L.C.

FORMED
2026 · Maryland limited liability company

BUSINESS TYPE
Veteran-owned, disabled-owned small business

LOCATION
Bethesda, Montgomery County, MD

CERTIFICATIONS
- Maryland VSBE · Certification No. VB26-102095 · prime and subcontract goal credit · disabled veteran verified by the Maryland Dept. of Veterans & Military Families
- Maryland Certified Small Business (CSB) · Certification No. SB26-102094 · Small Business Reserve (prime) and Small Business Preference eligible
- Montgomery County MFD · Disabled-Owned Business Enterprise · active (CVRS MCG56670)
- Montgomery County Local Small Business Reserve Program (LSBRP) · certified · expires Nov 4, 2029
- Montgomery County Local Business Preference Program · certified · expires Nov 4, 2029
- Montgomery County Veteran Business Preference Program · approved Oct 5, 2026 · no expiration
- SBA SDVOSB · planned

PROCUREMENT IDS
eMMA Vendor ID SUP1108539
Montgomery County CVRS MCG56670
SAM UEI D9LQUVK521J1 · CAGE pending

NAICS
541611 Administrative Management & General Management Consulting (primary)
541618 Other Management Consulting
541690 Other Scientific & Technical Consulting
611430 Professional & Management Development Training

NIGP CODES
918-06, 918-12, 918-20, 918-32, 918-38, 918-44, 918-58, 918-71, 918-75, 918-83, 918-88, 918-90; 924-16, 924-35, 924-41, 924-64

SERVING
State & local government · Nonprofits · Regulated businesses · Small & veteran-owned companies · Prime contractors